

New Patient Intake Form

Confidential Contact Information:

Full Legal Name: _____ / _____ Preferred Name: _____
Last name *First name*

Address: _____ / _____ / _____ / _____
Street #/ PO Box *City* *State* *Zip code*

Telephone: (H) _____ (W) _____ (C) _____

Email Address: _____

Would you like to be added to our list to receive occasional newsletters? Sure No thanks

What is the best way to communicate with you? (circle one) Email / Home ph / Work ph / Cell ph

Is there any place you do NOT want us to leave a message? _____

Emergency Contact: _____ / _____
Name *Relationship*

Emergency Contact Phone Number: _____

How did you hear about Dr. Schulz? _____

Demographics & Social History:

Age: _____ Date of Birth: _____ Sex: M / F

Relationship: ___ Single ___ Married ___ Partnership ___ Seperated ___ Divoriced ___ Widowed

Occupation: _____ Hours per week: _____

Employer: _____ SSN: ____ - ____ - _____

Do you have a primary care provider (PCP)? Y N

Name: _____ Location: _____



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Social History:

Do you currently or have you ever smoked cigarettes or used any tobacco products ? Yes No

Current or Past: _____ When did you quit? _____

If currently using tobacco products how often and how much? _____

Do you currently drink alcohol? Yes No If so, how many drinks per week? _____

Have you ever felt you needed to cut down on your drinking? Yes No

Activity level (circle 1):

Low: mostly walking Moderate: cardio +resistance >150 min/ week High: cardio + resistance > 250 min/ week

Health Concerns:

List in order of importance, your health concerns and how long you have had these concerns or condition(s).

1. _____ 3. _____

2. _____ 4. _____

Have you ever been treated for the above conditions? How and what were the results?

Date of last physical exam: _____ Any abnormal findings: Yes No If yes, please explain:

General:

Height: _____ Weight: _____ lbs. Weight one year ago: _____ lbs.

When during the day is your energy the best? _____ Worst? _____

Medications:

List all prescription & over the counter medications you are currently taking: (not supplements)

Med: _____ Dose: _____ How long? _____

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Med: _____ Dose: _____ How long? _____

Med: _____ Dose: _____ How long? _____

Pharmacy you prefer: _____ Location: _____

Supplements:

List all the herbs, vitamins, and minerals you are currently taking:

Supplement: _____ Dose: _____ How long? _____

Supplement: _____ Dose: _____ How long? _____

Supplement: _____ Dose: _____ How long? _____

Supplement: _____ Dose: _____ How long? _____

Allergies:

Are you allergic to any medications? Yes No

If yes, please list: _____

What is your reaction to this medication(s)? _____

Do you have any known allergies to foods or environmental exposures (e.g. cats, mold, dust)? Y N

Please list: _____

What is your reaction? _____

Personal Medical History:

What hospitalizations or surgeries have you had? Please give year if possible.

Family History:

In order to create a preventative wellness plan, it is important to know what diseases run in your family (i.e heart disease, cancer, diabetes, dementia)

Mother: _____

Father: _____

Siblings: _____

Grandparents: _____



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Review of systems:

Please circle any symptoms you are currently having, or have recently experienced.

Skin

Psoriasis Eczema Acne Rosacea

Respiratory

Asthma Shortness of breath Cough

Cardiovascular

Chest pain Murmur Blood clots Hypertension

Gastrointestinal

Diarrhea Constipation Change in frequency Ulcers
Heartburn Bloating Pain

Urinary

Incontinence Freq. infections Painful urination Kidney stones

Musculoskeletal

Joint pain Muscle spasms Back pain Sciatica
Arthritis History of whiplash

Neurological

Numbness /tingling Loss of memory Seizures History of TBI

Mental/ Emotional

Mood swings Anxiety Depression

Male Reproductive

Testicular mass Erectile dysfunction Prostate issues Low libido
Poor energy Decreased muscle Brain fog
Check here if you have completed your family ____

Female Reproductive

Age of last menses (if post-menopause) _____ yo. Hysterectomy? Y N

How many days between periods? _____ How many days do you bleed? _____

Date of last PAP smear? _____ Was is it normal? _____

Do you do regular mammograms? Y N Year of last screening: _____

Current use of birth control? Y N If yes, what type? _____

Painful menses Endometriosis Ovarian cysts Heavy flow
Fertility issues Menopause symptoms Breast lumps Low libido
Pain with intercourse Breast tenderness PMS/ PMDD

Number of pregnancies: _____ Live births: _____ Miscarriages: _____ Abortions: _____

Ages of children? _____ Complications of pregnancy? _____